

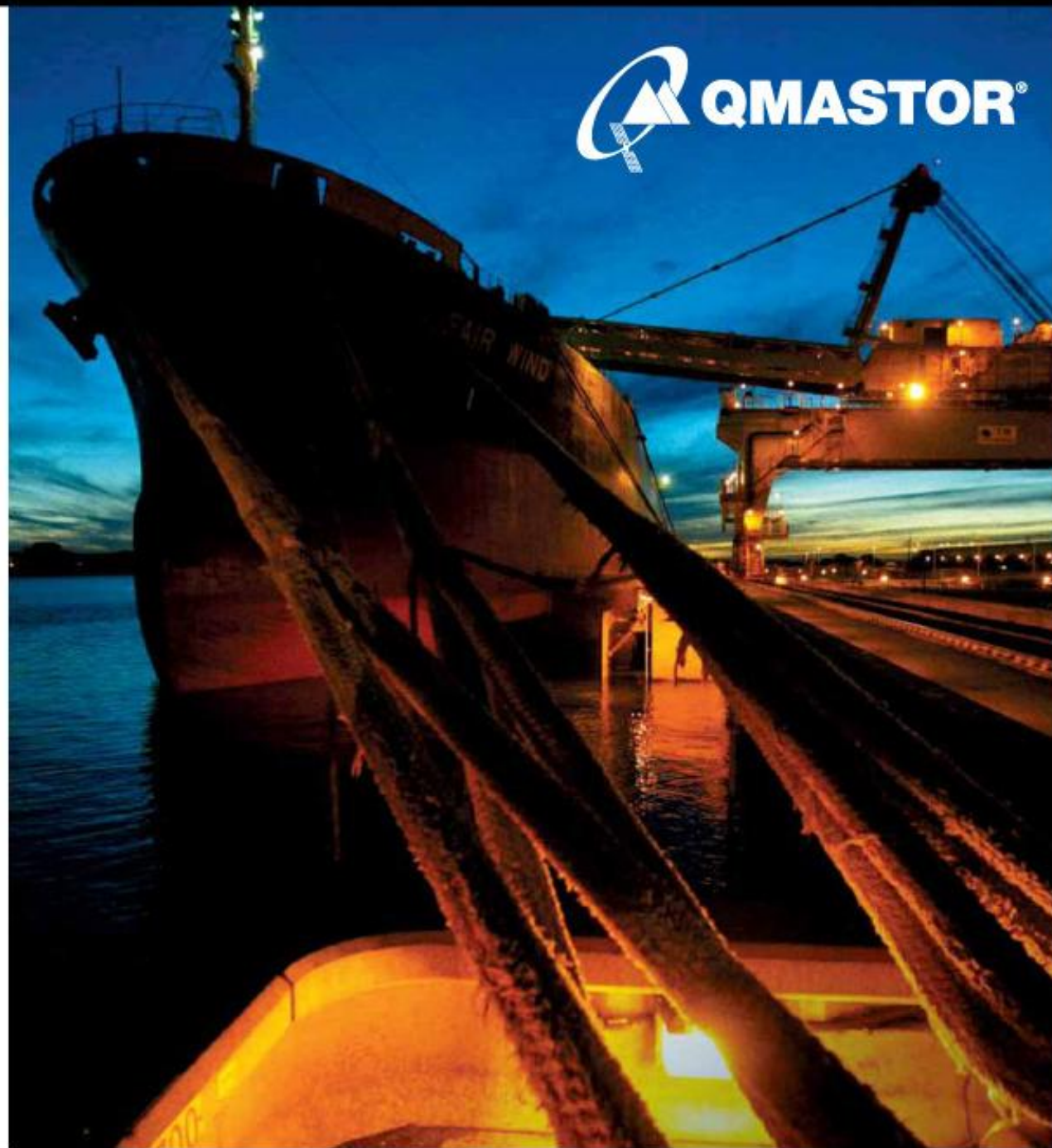
Profits, Products and Plans

FY2009 Results

Share Purchase Plan Overview

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*Managing
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Disclaimer

This presentation contains forward-looking statements concerning the future performance of QMASTOR's business, its operations, and its financial performance and condition. These forward-looking statements are based on management's current expectations and judgment. The Company cautions readers that all forward-looking information is inherently uncertain and actual results may differ materially from the assumptions, estimates, or expectations reflected or contained in the forward-looking information, and that actual future performance will be affected by a number of factors, including but not limited to economic conditions, technological change, and changes in competitive factors, many of which are beyond the Company's control.



FY 2009 Significant Highlights

- ❖ 33% increase in net profit to \$1.6m
- ❖ 78% increase in revenues to \$9.03m
- ❖ QMASTOR market leader in bulk materials software solutions
- ❖ Increased market share across all products
- ❖ Successful launch of Horizon APS – advanced planning & scheduling
- ❖ International sales now 20% of revenues
- ❖ First international office – Johannesburg, South Africa
- ❖ First acquisition – Coal Link now QML Services – adds logistic capabilities and new clients



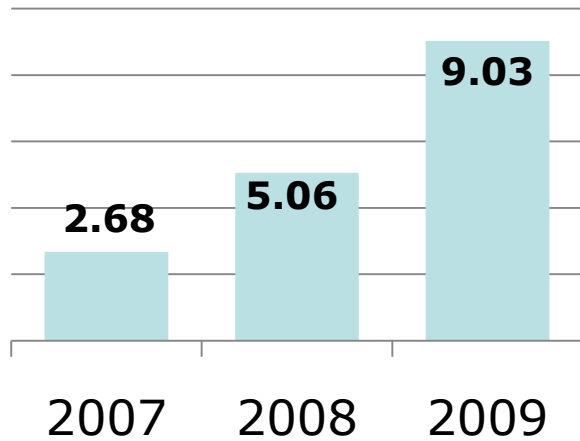
FY 2009 Significant Financial Results

Item	2009 \$	2008 \$	Change %
Revenue	9,028,631	5,065,265	78
EBITDA	2,205,529	1,316,399	68
Depreciation & Amortisation	585,702	381,974	
Net Profit before Tax	1,689,397	1,011,740	67
Income Tax Expense/(Revenue)	59,524	(215,245)	
Net profit after Tax	1,629,873	1,226,985	33
	Cents	Cents	
Operating EPS	4.02	3.05	32
Full year dividend	1.5	1.0	50

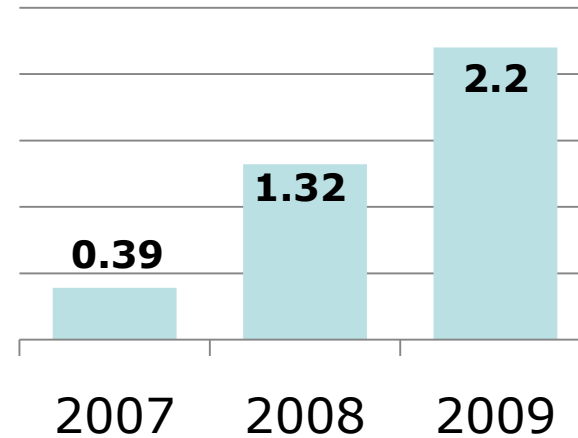


FY 2009 in comparison

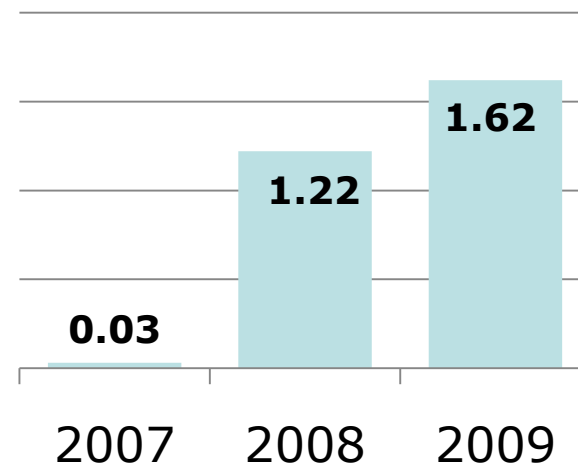
Revenue \$M



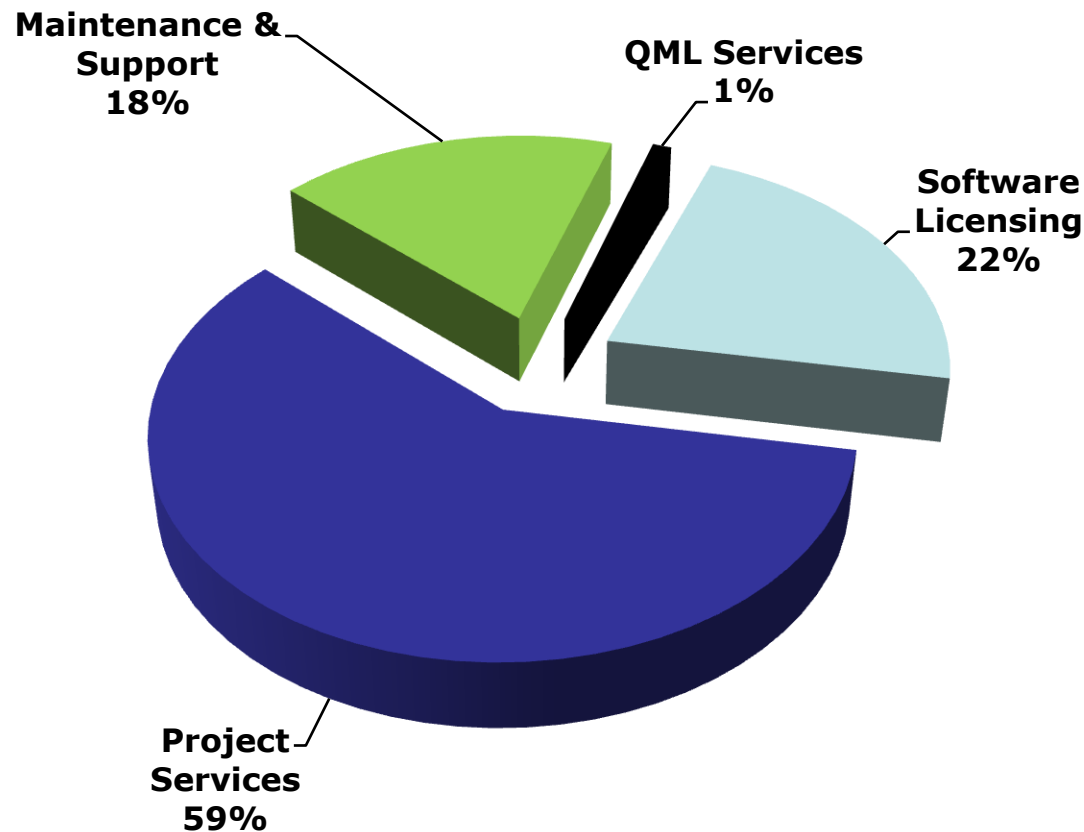
EBITDA



Profit



FY 2009 Revenue Breakdown By Type

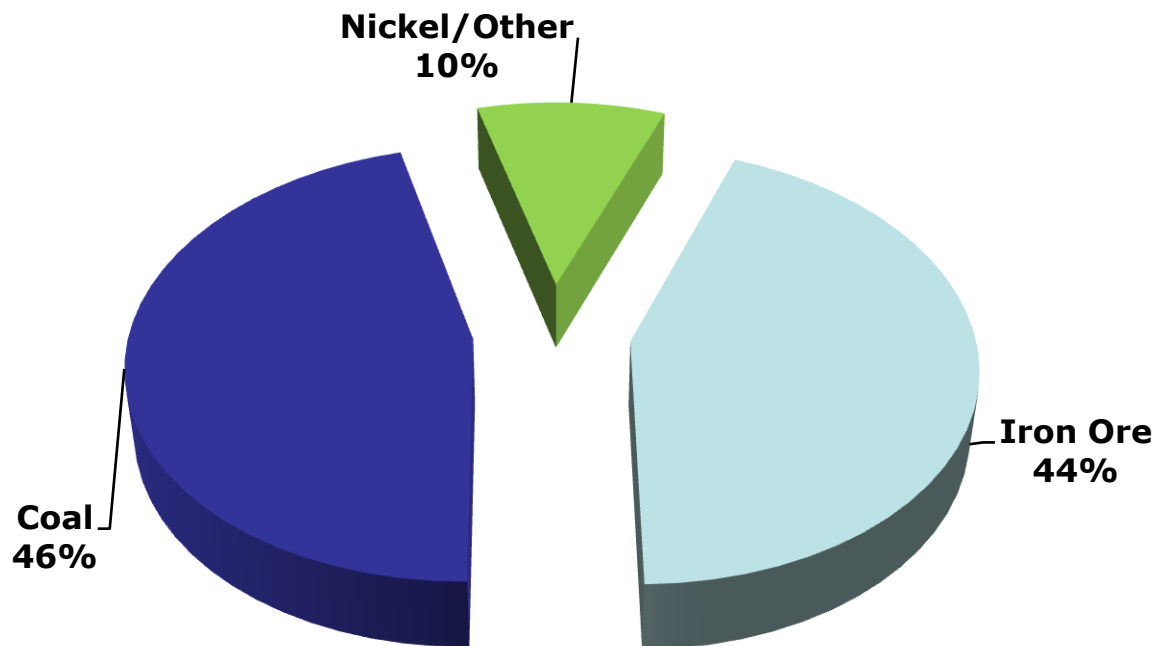


Revenue grew across all sectors in 2009.

QML services contribution was small as QML services was acquired late in the financial year



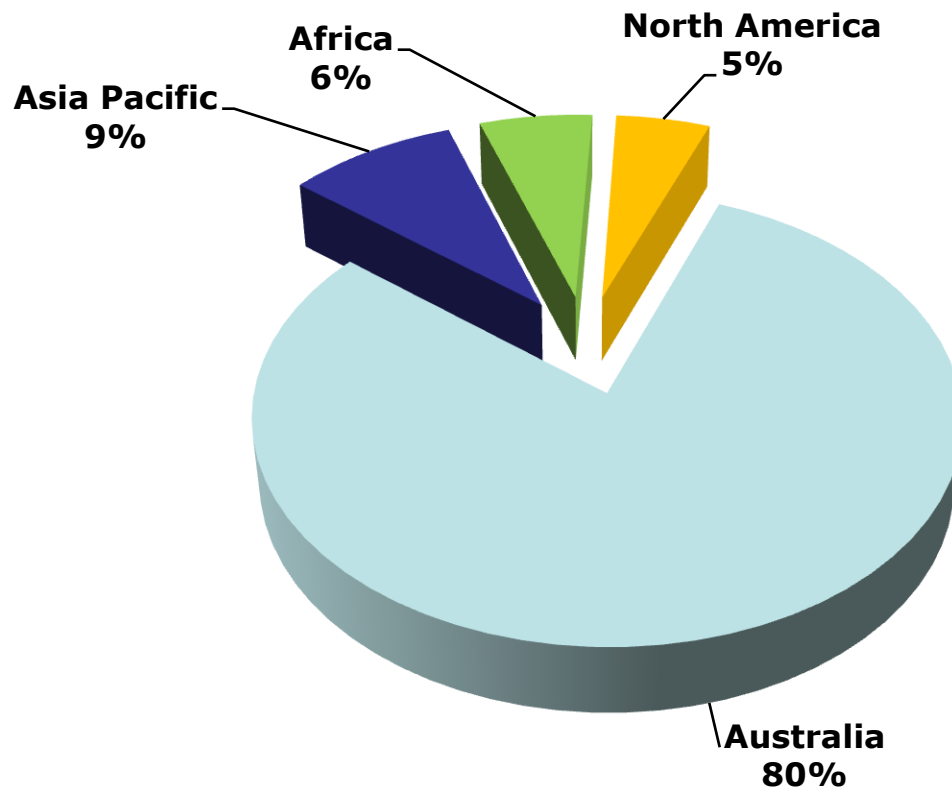
FY 2009 Revenue Breakdown By Commodity



QMASTOR's traditional strengths in coal, iron ore and nickel commodity groups continued with revenue increasing 85%, 76% and 534% respectively.



FY 2009 Revenue Breakdown By Region



Global market diversification continued through 09 with the addition of QMASTOR's first customer in North America.

International sales now account for over 20% of QMASTOR's revenue base.

FY 2009 major achievements

- ❖ **Expansion into infrastructure market - 3 major contracts**
 - Dalrymple Bay Coal
 - New export coal terminal at Port of Newcastle (NCIG)
 - 2 major WA iron ore ports
- ❖ **First major US customer – Jim Walter Resources**
 - Suite of products for Alabama coal mines
- ❖ **4 significant contracts for Horizon APS in first year**
- ❖ **Continued development of QMASTOR products and services**
- ❖ **Diversification of revenue streams and markets**

Outlook - FY 2010 and beyond

- ❖ Last 3 months - encouraging signs of recovery in bulk materials sector
- ❖ Increased demand for QMASTOR products/services when client focus on resource optimisation and cost reduction
- ❖ Strategically important projects in pipeline for FY2010
- ❖ Continued investment in QMASTOR products and services
- ❖ International revenues target 25% this financial year
- ❖ International revenues to reach 50% by 2012
- ❖ Revenue target for FY10 is \$10M – via organic growth
- ❖ Revenue goal for FY12 is \$30M



Share Purchase Plan to raise \$3m

Rationale

Conservative approach to funding growth out of cash flow has been a constraint to expansion. Opportunities exist to deliver superior and sustainable shareholder value

Use of funds

- Fund the opening and staffing of first US office in Denver Colorado
- Grow South African operations; exploit potential for products and services on African continent
- Employ additional sales and marketing staff to meet forecast growth
- Invest in continued development of Horizon APS
- Install QMASTOR's suite of products for QML Services' new markets and clients

Lead manager

ABN AMRO Morgans

If offer not fully subscribed shares may be placed with institutional and sophisticated investors



Offer Details and Key Dates

Issue Price	Lesser of: <ul style="list-style-type: none">▪ \$0.32 cents per share▪ 10% discount to Volume Weighted Average Price 5 days prior to & including closing date
Application amounts	▪ Minimum \$1,000; Maximum \$15,000
Permitted amounts	▪ \$1,000; \$3,000; \$5,000; \$10,000; \$15,000
Record date	5.00pm 9 September (Sydney time)
Opening date	9.00am 10 September (Sydney time)
Closing date	5.00pm 28 September (Sydney time)
Quotation date	7 October



QMASTOR Products

Pit to Port.net

Management information system for companies operating export and/or domestic bulk materials supply chains

Pit to Plant.net

Supply chain management information system for companies producing and consuming bulk materials domestically

Port to Plant.net

Supply chain management information system for companies who import bulk materials or those with a supply chain originating at a port

SMS3D.net

Three dimensional stockpile modelling & management system

Horizon APS

Advanced planning and scheduling system for mining and related industries operating complex bulk material supply chains

iFuse

Integrates mining, business and bulk commodity information systems